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larry.burick@thompsonhine.com

Special Counsel to Debtors

Hearing Date: March 22, 2007\*

10.00 a.m.

(Prevailing Eastern Time)

Response Deadline: March 15, 2007

4:00 p.m.

(Prevailing Eastern Time)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: : Chapter 11

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DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)

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Debtors : (Jointly administered)

NOTICE OF THIRD INTERIM APPLICATION OF THOMPSON HINE LLP AS SPECIAL COUNSEL FOR DEBTORS FOR INTERIM COURT APPROVAL, ALLOWANCE AND PAYMENT OF COMPENSATION FOR SERVICES RENDERED AND EXPENSES ADVANCED FROM JUNE 1, 2006 THROUGH SEPTEMBER 30, 2006

<sup>\*</sup> Thompson Hine LLP understands that Delphi has requested that March 22, 2007 be the hearing date, but the Court has apparently not yet confirmed this date. For purposes of this Fee Application, it is assumed that March 22, 2007 will be the hearing date.

PLEASE TAKE NOTICE that on November 30, 2006, Thompson Hine LLP, Special Counsel to Debtors for intellectual property matters, filed its Third Interim Application seeking compensation and reimbursement of expenses for the period commencing June 1, 2006 through and including September 30 2006 (the "Third Application").

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Third Application will be held on **March 22, 2007, at 10:00 a.m.** (**Prevailing Eastern Time**) (the "Hearing") before the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Third Application (a) must be in writing; (b) must conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Order Under 11 U.S.C.§§330 and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Guidelines"); (c) must be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended); registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format); (d) must be submitted in hard-copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge; and (e) must be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel), (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., Esq.), (iii) counsel for the agent under the Debtors' prepetition credit facility, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017 (Att'n: Marissa Wesley, Esq.), (iv) counsel for

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the agent under the postpetition credit facility, Davis Polk & Wardwell, 450 Lexington Avenue, New York, New York 10017 (Att'n: Marlane Melican, Esq.), (v) counsel for the Official Committee of Unsecured Creditors, Latham & Watkins LLP, 885 Third Avenue, New York, New York 10022 (Att'n: Robert J. Rosenberg, Esq.), (vi) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, Suite 2100, New York, New York 10004 (Att'n: Alicia M. Leonhard, Esq.), and (vii) counsel for Thompson Hine LLP, 10 West 2nd Street, 2000 Courthouse Plaza, N.E., Dayton, Ohio 45402 (Att'n: Lawrence T. Burick, Esq.), so as to be **received** no later than **4:00 p.m.** (**Prevailing Eastern Time**) **on March 15, 2007** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court at the Hearing will only consider those objections made as set forth herein and in accordance with the Amended Guidelines for fees and disbursements for professionals in Southern District of New York cases adopted on April 19, 1995 ("Guidelines"). If no objections to the Third Application are timely filed as of the Objection Deadline and served in accordance with the procedures set forth herein and in the Guidelines, the Bankruptcy Court may enter an order granting Thompson Hine's request for compensation for services rendered and reimbursement of expenses without further notice.

Dated: November 30, 2006

/s/ Benjamin D. Feder

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Attorney for Thompson Hine LLP, Special Counsel to Debtors

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